Gmail

Stem dispensary 2 messages

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Adam Berk Stem Holdings, Inc. Chief Executive Officer 917-690-7556



Executive Summary

Company Summary

High-Rise Botanicals, LLC ("HRB") is a Limited Liability Company (LLC) and minority woman business enterprise, that is owned, managed and operated by its Board of Managing Members. HRB is a business that will be built on a solid foundation. From the outset, we understand that there are experts that have played an integral role in the Cannabis space for that reason HRB has established a strategic partnership with STEM Holdings, Inc, an established leader in the Cannabis industry. STEM will be the operator of HRB's grow-cultivation activity and facility. An in-house Compliance Officer will be primarily responsible for ensuring that all regulations are followed, and an integrated staff of medical professionals will be primarily responsible to work directly with patients and physicians to ensure that the immediate health needs of the community are addressed. Additionally, HRB will have an accounting component to deal with financial matters, bookkeeping, payroll, state tax concerns and disbursements, An internal marketing and sales component will oversee brand recognition and expansion as well as soon to come dispensary satisfaction. Security issues will be managed by a head of security with past experience in the FBI, DEA or a veteran based security manager. Distribution will be managed by an experienced distributer recommended by our operator and state regulations followed to the letter.

Based upon the information provided by this highly skilled and experienced group of advisors, HRB's Board of Managing Members will be empowered to make informed, robust and creative final decisions to secure HRB's position as a leader in the Cannabis industry, the local community and beyond. HRB will also have a Board of Members who will be called upon during corporate issues related to bylaws.

In addition to its Board of Managers, Advisory Board of retained professionals and Board of Members, The Company will establish a Board of Strategic Advisors. This board will include, community leaders and highly qualified business and industry professionals. The Board of Strategic Advisors will advise the Board of Managing Members in making appropriate decisions and taking effective action. However, they will not be responsible for management decisions and will have no legal or fiduciary responsibility to the Company. HRB anticipates several members will enter this role and that membership will be based upon several individuals who have worked with HRB in obtaining credibility, funding and licensure.

Most importantly, HRB will ensure that social equity is a standard business practice through "HRB Gives Back". Teaming with a well-established university, HRB will not only invest in education research and development but will secure talent through internships and scholarships. Additionally, teaming with a not-for-profit organization seeking to undue negative impacts of drug abuse, and/or racial or gender disparity, and/or socio-economic disparity, and/or implicit bias in our community, HRB will give back in a significant way the benefits Cannabis will bring to society.

HRB's will have a 30,000 square foot grow facility which will be able to house its canopy to facilitate product flow. This facility will not only meet but advance the necessary requirements to produce exceptional product right here in New Jersey, "The Garden State", "for New Jersey by New Jersey". The teams staff will consist of all highly regarded professional NJ residents.

HRB will have one medical dispensary, serving central NJ to provide an unparalleled concierge-based patient experience, in addition to a credible and reliable shopping experience. The HRB dispensary will be located on busy Main Street, NJ, USA to ensure HRB's position as an integrated member of the local community and a neighbor who can be trusted and relied on. Aside from the dispensing of cannabis which will be our core product, HRB dispensary will offer a wide range of cannabis infused edibles and tinctures to customers who struggle with traditional methods of ingesting cannabis. We will also engage in



the sale of accessories that seek to better administer the medicinal and therapeutic benefits of medical Cannabis.

Main Goals

- ✓ Own and operate a premiere grow facility in New Jersey.
- ✓ Own and operate a premiere dispensary in central New Jersey.
- ✓ To produce high-grade cannabis bulk flower and build a recognizable brand.
- √ To sell high-quality infused products, including edibles.
- ✓ To be fully compliant with all state and local municipalities utilizing premier technology and POS systems
- ✓ To have the HRB brand become a trusted name for high quality cannabis products.
- ✓ To integrate social equity into our business plan by partnering with a like-minded not-for-profit organization which seeks to address issues such as past negative impacts on our community related to drug abuse and/or racial and/or gender inequality, and/or socio-economic disparity and implicit bias, maternal mortality, infant mortality and/or gang violence.
- ✓ To integrate education, research and development into our business plan by partnering with a university proactive about Cannabis and to invest in research and develop.
- ✓ To secure and encourage talent by providing competitive internships to those who have shown a true interest in the Cannabis industry and proven academic and professional record of excellence.

Mission

✓ To become the premier provider of credible, high-quality medical cannabis product for New Jersey by New Jersey, while planting for the future and investing in our community.

Main Objectives

- Year 1/2: To secure a medical Cannabis license for grow and dispensaries in central and south NJ and in "Planting for our Future", to develop a brand "For New Jersey By New Jersey", by beginning to distribute our product line throughout New Jersey while we open our flagship dispensary. Use net annual income to support operational expenses. Anticipate monthly sales and capacity increasing steadily throughout this first and second year, establish HRB Gives Back and create strategic alliances by partnering with a university to establish our research and development plan referenced above under Main Goals, as well as creating a partnership with a not-for-profit entity seeking to address a community concern, like those referenced above under Main Goals.
- Year 3/4: Continue to build the HRB brand on reputation and customer loyalty, continue to advance a our social equity initiatives through HRB Gives Back through our work in research and development and scholarship programs with our university partner and continue to advance our social equity initiatives through HRB Gives Back through our direct work in the community addressing a chosen socioeconomic issue

Туре	
Producer (Indoor farm)	
Producer (Indoor farm)	
Producer (Greenhouse farm)	
Wholesale	
Processor (extraction)	
Processor (food)	
Retail	
Retail	
Retail	
	Producer (Indoor farm) Producer (Indoor farm) Producer (Greenhouse farm) Wholesale Processor (extraction) Processor (food) Retail

Total Harvested Dry Grams

TJ's Gardens	3,597,268	
Yerba Buena	5,028,535	
Mulino	161,790	
Total Harvested	8,787,593	

Total Physically Transported

	Weight Packages
Yerba Buena	3,780,102
TJ's Gardens	1,001,453
TJ's Gardens (PDX)	124,972
Reefer Distribution	738,549
Craft Extracts	48,658
Cannavore	0
TJ's on the Alley	3,472
TJ's Provisions	2,823
TJ's On Powell	119
Total Transported	5,700,147

Total Dispenced (Gm/Each)

	Weight Packages
TJ's on the Alley	146,027
TJ's Provisions	234,900
TJ's On Powell	1,935
Total Dispenced	382,862

Total Grams Extracted (Finished Product)

Total Extracted	277.511
Transferred	110,056
Still in Inventory	167,455

9,009 3,362,778 4,540 40,628,006 1,682,524

Count Packages

45,400

175,698

110,322

5,448

46,023,725

Count Packages

27,946

33,801

2,084

63,831

TJ's Organic Gardens

2012

Entry winning placement

WA Seattle High Times Medical Cannabis Cup

3rd Place Best Hybrid

2013

WA Seattle High Times Medical Cannabis Cup 1st place Best Sativa
WA Seattle High Times Medical Cannabis Cup 3rd place Best Indica

WA Dope Cup People's Choice (partnered w/ Greenworks)
WA Dope Cup Judge's Choice (partnered w/ Greenworks)

2014

WA Harvest Cup

WA Harvest Cup

WA First Annual WA Growers Harvest Cup

Best Sativa

Best Flower

Best Sativa

Best Terpene F

WA First Annual WA Growers Harvest Cup Best Terpene Profile
WA First Annual WA Growers Harvest Cup Grower's Choice

WA Dope Cup 2nd place Best Sativa Flower
WA Dope Cup 2nd place Best Sweet Edible
WA Dope Cup 1st place Best CBD Edible
WA Dope Cup 1st place Best Indica Flower
WA Dope Cup 1st place Highest CBD Flower

WA Dope Cup 1st place Judge's Choice Best Flower

WA Seattle High Times Medical Cannabis Cup 2nd place Best Medical Sativa

WA Seattle High Times Medical Cannabis Cup 3rd place Best U.S. Sativa Recreational

2015

WA NW Cannabis Classic - Washington

OR NW Cannabis Classic - Oregon

NW Cannabis Classic - Oregon

OR NW Cannabis Classic - Oregon

1st place Best Hybrid

OR NW Cannabis Classic - Oregon

2nd place Best Sativa

OR Dope Cup Oregon 1st place Highest CBD Flower

WA Dope Cup Washington 1st place Best Sativa

WA High Times Magazine Best Tasting Buds on Earth

2016

OR NW Cannabis Classic - Oregon 1st place Best Hybrid
OR NW Cannabis Classic - Oregon 1st place Best in Show
OR NW Cannabis Classic - Oregon 2nd place Best Sativa
OR NW Cannabis Classic - Oregon 3rd place Best Indica

2018

OR Budfest - Oregon

1st place Best CBD Flower

Strain / Entry

TJ's MTF Hybrid

TJ's Platinum Label Sativa
TJ's Purple Label Indica
Purple Kush Indica
Purple Kush Indica

Girl Scout Cookie Sativa

Girl Scout Cookie

Super Silver Haze - Comp cut provided Sativa

Super Silver Haze - Comp cut provided

Purple Kush Indica
Durban Poison Sativa

Snickerdoodle Bar Zucchini Bread

White Label Indica

CBD

White Label Indica
Blue Dream Sativa
Durban Poison Sativa

MK Ultra Hybrid
White Label Indica
Durban Poison Sativa
Chocolate Kush Hybrid
Platinum GSC Hybrid
Durban Poison Sativa

CBD MTF

Durban Poison Sativa

TJ's Platinum Cookies TJ's Platinum Cookies TJ's Grapefruit TJ's MK Ultra

Cannavore

2015

	2013	
OR	Oregon Dope Cup	1st place Best Sweet Edible Medical
OR	NW Cannabis Classic - Oregon	1st place Best Edible
OR	NW Cannabis Classic - Oregon	2nd place Best Edible
	2016	

OR Oregon Dope Cup

OR Oregon Dope Cup

OR NW Cannabis Classic - Oregon

OR Oregon Dope Cup

2nd place Best Savory Edible

2nd place Best Edible

Craft Extract

2016

OR NW Cannabis Classic - Oregon 1st place Best Concentrate

Tj's Monkey tape

Chocolate Caramel Kettlecorn Chocolate Caramel Kettlecorn Salted Caramel Chews

Infused Smoked Salmon Salted Caramel Chews Orange Lime Hard Candies

TJ's Grapefruit Live Resin

Yerba Buena

2016

OR Dope Cup

2017

- OR Oregon Business Journal
- OR Dope Magazine
- OR Willamette Week
- OR Cutlvation Classic
- OR Dope Cup

2018

- OR MG Magazine
- OR Oregon Business Journal
- OR Willamette Week
- OR Cutlvation Classic
- OR Washington County
- OR Cutlvation Classic
- OR Green Entreprenuer

2019

OR Oregon Business Journal

Entry winning placement

Best Nose

100 Best Greenest Workplaces Across all Industires Statewide Dope Industry Awards Willamette Weeks Best of Portland The Cultivation Classic Best Sativa

Best 50 Canbabis Companies to Work for Nationally
100 Best Greenest Workplaces Across all Industires Statewide
Willamette Weeks Best of Portland
The Cultivation Classic
Washington County's Gold Star
The Cultivation Classic
100 Cannabis Leaders in the Eco Category

100 Best Workplaces Across all Industires Statewide

Strain / Entry

Pineapple Express

9th Place Best Indoor Grow Best Cannabis Farm Best CBD Strain Super Silver Blue Magoo

6th Place
Best Cannabis Farm
Best CBD Strain
Sustainable Practices
Innovation in Energy Efficiency